

Complete this form to make contributions towards your managed funds investment.

**Section 1 Please select one of the below:**

- Make a new contribution to my managed funds.
- Make a subsequent contribution to my existing managed funds.
- Make an initial contribution to my managed funds for my Savings Gearing Loan - complete and attach a Savings Gearing Loan form.

Please also complete and attach your Managed Fund Application form for your choice of managed funds.

**Section 2 Borrower's Client Reference Number**

**Borrower Details**

Name of borrower(s) - *(exactly as it appears on the Direct Margin Lending Application)*

If the Borrower is a Company or Trust please specify the Company or Trust name

**Section 3 Contribution**

Name of Managed Fund/Master Trust	Your Contribution	Margin Loan Advance	Total Contribution Amount
<input style="width: 100%;" type="text"/>	\$	\$	\$
<input style="width: 100%;" type="text"/>	\$	\$	\$
<input style="width: 100%;" type="text"/>	\$	\$	\$
<input style="width: 100%;" type="text"/>	\$	\$	\$
<input style="width: 100%;" type="text"/>	\$	\$	\$
<input style="width: 100%;" type="text"/>	\$	\$	\$
<input style="width: 100%;" type="text"/>	\$	\$	\$
<input style="width: 100%;" type="text"/>	\$	\$	\$
<input style="width: 100%;" type="text"/>	\$	\$	\$
<b>Total Investment</b>			\$

**Section 4 Method of Payment for your contribution Please choose how you would like to pay for your contribution:**

- Cheque (please attach a cheque payable to Direct Margin Lending).
- Withdraw from my Cash Management Trust Account (CMA) *(if applicable and providing there are sufficient available funds)*.
- Direct Debit my existing nominated account (if applicable).
- Direct Debit a new bank account - complete details in the Direct Debit section of this form.

## Section 5 Direct Debit Details

This request is to enable Direct Margin Lending (USER ID number 137244) to deduct payments for your managed fund contribution.

By signing this request, I/we, the account holder(s) whose account is identified below, authorise you, Direct Margin Lending, to use the direct debit system to debit my/our account identified below in accordance with the terms of this request. This Direct Debit Request is subject to the terms and conditions of the Direct Debit Request Service Agreement, available on our website [directmarginlending.com.au](http://directmarginlending.com.au).

Account name  Name of financial institution

Branch name  BSB number  Account number

Sign in accordance with authority on account.

Signatory 1  
Full name

Signatory 2  
Full name

Signature  X

Signature  X

Date  /  /

Date  /  /

## Section 6 Declaration

I/We confirm that the above details are true and correct.

Borrower/Trustee/Director 1  
Full name

Borrower/Trustee/Director 2  
Full name

Signature  X

Signature  X

Date  /  /

Date  /  /



Please send this completed form, along with your  
Managed Fund application form to:  
Direct Margin Lending  
Reply Paid 1842  
Royal Exchange NSW 1224